



**BORSA ITALIANA ARRANGES THE ADMISSION TO LISTING TO
MTA - ITALIAN EQUITIES MARKET OF SICIT GROUP'S
ORDINARY SHARES AND WARRANTS**

**SICIT GROUP SUBMITS TO BORSA ITALIANA THE APPLICATION FOR ADMISSION
TO TRADING OF ORDINARY SHARES AND WARRANTS ON THE
MTA – ITALIAN EQUITIES MARKET, STAR SEGMENT**

Arzignano (VI), June 8th, 2020 - SICIT Group S.p.A. (the "**Company**") announces that today Borsa Italiana S.p.A. ("**Borsa Italiana**") has arranged, with provision no. 8660, the admission to listing of the Company's ordinary shares and *warrants* (respectively "**Ordinary Shares**" and "**Warrants**") on the Mercato Telematico Azionario organised and managed by Borsa Italiana ("**MTA – Italian Equities Market**") and their concurrent exclusion from trading on the AIM Italia multilateral trading system ("**AIM Italia**"). Today, the Company submitted to Borsa Italiana an application for admission to trading of the Ordinary Shares and Warrants on the MTA, subject to the STAR Segment conditions; the effectiveness of Borsa Italiana's provision for admission to listing is subject to the filing of the listing prospectus for the Ordinary Shares and Warrants (the "**Prospectus**") to Consob.

The starting date of trading of the Ordinary Shares and Warrants on the MTA and their concurrent exclusion from trading on the AIM Italia will be established by Borsa Italiana with subsequent notice, subject to the issue by Consob of the authorisation to publish the Prospectus. By the same notice, Borsa Italiana, subject to the verification of the existence of the capitalization and diffusion requirements established by art. 2.2.3 of the Regulation of Markets organized and managed by Borsa Italiana and the related Instructions will attribute to the Ordinary Shares and the Warrants the STAR qualification.

The Company also announces that it joins to the simplification scheme provided by Articles 70, subsections 8 and 71, subsection 1-bis, of Consob Regulation no. 11971/1999 (the "**Issuers' Regulation**"), claiming, therefore, the right to derogate from the obligations to publish information documents provided by Articles 70, subsections 6 and 71, subsection 1, of the same Issuers' Regulation on the occasion of significant mergers, demergers, capital increases through contributions in kind, acquisitions and sale.

Banca IMI S.p.A. (Intesa Sanpaolo Group) acts as *Sponsor* for the purposes of admission to trading on the MTA of Ordinary Shares and Warrants. The Company has also appointed Banca IMI S.p.A. as Specialist in accordance with the applicable regulations. Gatti Pavesi Bianchi Studio Legale Associato is the Company's legal advisor. BonelliErede with Lombardi is the *Sponsor's* legal advisor.

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This press release is available on the Company's website www.sicigroup.com, in the "Investor Relations / Price-Sensitive Press Releases" section.



SICIT Group

Founded in 1960 in Chiampo (VI), **SICIT** was one of the first companies in the world to introduce protein hydrolysates of animal origin into the world market of biostimulants. The company, one of the pioneers of the circular economy, through a process of hydrolysis of residues from the tanning industry, produces a product with high added value for agriculture (biostimulants) and the plaster industry (retardants). Thanks to a qualified team, highly automated and technological production plants, state-of-the-art laboratories and constant investments in R&D, SICIT has become a reference operator at international level, supplying the main players in the agrochemical and industrial sectors.

Since May 2019 the company has been listed on the AIM Italia of Borsa Italiana

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