



CONSOB APPROVES THE PROSPECTUS RELATING TO THE ADMISSION TO TRADING OF SICIT GROUP S.P.A.'S ORDINARY SHARES AND WARRANTS ON THE MTA – ITALIAN EQUITIES MARKET

Arzignano (VI), June 11th, 2020 - SICIT Group S.p.A. (the "**Company**") announces that today the Italian Companies and Stock Exchange Commission ("**Consob**"), with communication no. 0555240/20, approved the prospectus (the "**Prospectus**") relating to the admission to trading of the Company's ordinary shares and *warrants* (respectively "**Ordinary Shares**" and "**Warrants**") on the Mercato Telematico Azionario ("**MTA – Italian Equities Market**") organized and managed by Borsa Italiana S.p.A. ("**Borsa Italiana**"). The approval of the Prospectus by Consob follows the provision by which Borsa Italiana, on June 8th, 2020 arranged the admission to listing of the Ordinary Shares and the Warrants on the MTA.

It should be noted that the start date of trading of the Ordinary Shares and Warrants on the MTA and their concurrent exclusion from trading on the AIM Italia market will be established by Borsa Italiana with subsequent notice. By the same notice, Borsa Italiana, after verifying the existence of the capitalization and release requirements established by art. 2.2.3 of the Rules of the Markets organised and managed by Borsa Italiana and the related Instructions, will grant the Ordinary Shares and Warrants the STAR qualification.

Banca IMI S.p.A. (Intesa Sanpaolo Group) acts as *Sponsor* for the purposes of admission to trading on the MTA of the Ordinary Shares and Warrants. The Company has also appointed Banca IMI S.p.A. as a Specialist in accordance with the applicable regulations. Gatti Pavesi Bianchi Studio Legale Associato is the Company's legal advisor. BonelliErede with Lombardi is the *Sponsor's* legal advisor.

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This press release is available on the Company's website www.sicigroup.com, in the "Media / Press Releases" section.



SICIT Group

Founded in 1960 in Chiampo (VI), **SICIT** was one of the first companies in the world to introduce protein hydrolysates of animal origin into the world market of biostimulants. The company, one of the pioneers of the circular economy, through a process of hydrolysis of residues from the tanning industry, produces a product with high added value for agriculture (biostimulants) and the plaster industry (retardants). Thanks to a qualified team, highly automated and technological production plants, state-of-the-art laboratories and constant investments in R&D, SICIT has become a reference operator at international level, supplying the main players in the agrochemical and industrial sectors.

Since May 2019 the company has been listed on the AIM Italia of Borsa Italiana.

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