



PUBLICATION OF ESSENTIAL INFORMATION ON THE FRAMEWORK AGREEMENT AND ON THE SHAREHOLDERS' AGREEMENT

Chiampo (VI), 12 May 2021 - SICIT Group S.p.A. ("SICIT"/ "Company"/ "Target") announces that, in accordance with the Articles 122 of Legislative Decree no. 58 of 24th February 1998 and 130 of the Regulation adopted by Consob resolution no. 11971 of 14th May 1999, the essential information related to:

- Framework agreement signed by Neuberger Berman Renaissance Partners Holding S.à r.l. ("NB"), Galileo Otto S.à r.l. ("Galileo"), Circular HoldCo S.p.A. ("HoldCo"), Circular BidCo S.p.A. ("BidCo") and Intesa Holding S.p.A. ("Intesa Holding"), the latter in its capacity as de facto controlling shareholder of Sicit Group S.p.A according to article 93 of Legislative Decree no. 58 of 24th February 1998,
- Shareholders' agreement signed by Intesa Holding, NB e Galileo

are available on the Company's website www.sicitgroup.com, section "Corporate Governance / Documents and Procedures / Shareholders' Agreements" , as well as at the "eMarket Storage" mechanism at www.emarketstorage.com

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This press release is available on the Company's website www.sicitgroup.com/en, in the "Investor Relations / Price-Sensitive Press Releases" section.

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SICIT Group

Founded in 1960 in Chiampo (VI), SICIT was one of the first companies in the world to introduce protein hydrolysates of animal origin into the world market of biostimulants. The company, one of the pioneers of the circular economy, through a process of hydrolysis of residues from the tanning industry, creates high-added-value products for agriculture (biostimulants) and plaster industry (retardants). Thanks to a qualified team, highly automated and technological production plants, state-of-the-art laboratories and constant investments in R&D, SICIT has become a reference operator at international level, supplying the main players in the agrochemical and industrial sectors.

Since June 2020, the company has been listed on the MTA (Italian Equities Market), Star Segment, of Borsa Italiana.

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